



Announcement Summary

Entity name

OD6 METALS LIMITED

Date of this announcement

Wednesday June 19, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OD6AA	ORDINARY FULLY PAID RESTRICTED	1,000,000	19/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OD6 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

654839602

1.3 ASX issuer code

OD6

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

OD6AG : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

OD6AA : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

1,000,000

The first date the options were exercised or other +convertible securities were converted

19/6/2024

The last date the options were exercised or other +convertible securities were converted

19/6/2024

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Brett Hazelden	Hazelden Corporate Pty Ltd <Hazelden Investment A/C>	1,000,000

Date the +securities the subject of this notification were issued/transferred

19/6/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of vested performance rights, as announced on 31 May 2024. Shares issued on conversion remain under escrow until 22 June 2024.



Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OD6 : ORDINARY FULLY PAID	80,254,924

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OD6AE : OPTION EXPIRING 31-MAR-2026 RESTRICTED	2,825,000
OD6AF : OPTION EXPIRING 31-MAR-2026 RESTRICTED	1,500,000
OD6AG : PERFORMANCE RIGHTS RESTRICTED	1,500,000
OD6AH : OPTION EXPIRING 31-MAR-2026 EX \$0.30	1,025,000
OD6AA : ORDINARY FULLY PAID RESTRICTED	48,435,249
OD6AB : OPTION EXPIRING 13-APR-2025 RESTRICTED	300,000
OD6AC : OPTION EXPIRING 20-JUN-2025 RESTRICTED	2,500,000
OD6AD : OPTION EXPIRING 31-OCT-2025 RESTRICTED	22,050,371
OD6AM : OPTION EXPIRING 09-MAY-2027 EX \$0.114	5,000,000
OD6AK : OPTION EXPIRING 08-DEC-2026 EX \$0.27	2,650,000
OD6AL : PERFORMANCE RIGHTS	1,300,000
OD6AJ : OPTION EXPIRING 09-OCT-2026 EX \$0.30	900,000